WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue

New York, New York 10019 Telephone: (212) 728-8000 Facsimile: (212) 728-8111

Paul V. Shalhoub Todd G. Cosenza

Joseph G. Davis (pro hac vice)

Benjamin P. McCallen

ROLLIN BRASWELL FISHER LLC

8350 East Crescent Parkway, Suite 100 Greenwood Village, Colorado 80111

Telephone: (303) 945-7415 Facsimile: (303) 945-7468

Michael A. Rollin

Maritza Dominguez Braswell (pro hac vice)

Attorneys for Debtors Lehman Brothers Holdings Inc. and Certain of its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
In re) Case No. 08-13555 (SCC)
Lehman Brothers Holdings Inc., et al.,	Chapter 11
Debtors.) Jointly Administered
·	<i>)</i> x

NOTICE OF ADDITIONAL SCHEDULED TRIAL DATES

PLEASE TAKE NOTICE that the Estimation Proceeding being conducted pursuant to that certain settlement agreement approved by order dated July 6, 2017 [Docket No. 55706] (the "Estimation Proceeding") will continue on January 22, 2018 at 12:30 p.m. (prevailing Eastern Time) before the Honorable Shelley C. Chapman, United States Bankruptcy Court, One Bowling Green, Courtroom 623, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that the Estimation Proceeding is also expected to continue, as previously noticed, on February 5, 2018 and February 6, 2018 at 10:00 a.m. (prevailing Eastern Time).

Dated: January 19, 2018 New York, New York

By: /s/ Benjamin P. McCallen

Paul V. Shalhoub Todd G. Cosenza Joseph G. Davis (*pro hac vice*) Benjamin P. McCallen WILLKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, New York 10019 Telephone: (212) 728-8000

Facsimile: (212) 728-8111

Michael A. Rollin Maritza Dominguez Braswell (*pro hac vice*) JONES & KELLER, P.C. 1999 Broadway, Suite 3150 Denver, Colorado 80202 Telephone: (303) 573-1600

Facsimile: (303) 573-8133

Attorneys for Lehman Brothers Holdings Inc. and Structured Asset Securities Corporation